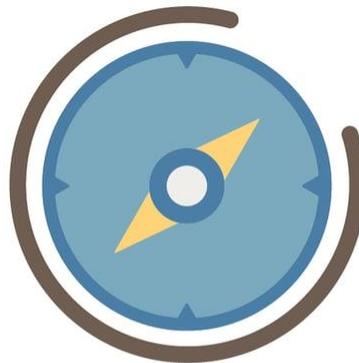




OMEGAFI®

July 27, 2023



Compass

Hi there! Have you seen the new reports in **Compass** to help you *track chapter health*?

As mentioned in our [July release notes](#), Compass now has **THREE new consolidated financial reports** to help your organization track the health of your chapters.

The [Consolidated Billing Summary](#) provides point-in-time reporting for all chapters' **billing groups and associated billing amounts**.

The [Consolidated Budget Summary](#) pulls data for a specified time period that reflects all chapters' **budgeted and actual amounts for each income and expense account**.

The [Consolidated Cash and Receivables Summary](#) provides point-in-time reporting with all chapters' **operating and savings bill pay fund balances; delinquent member data; and uncategorized Officer Purchasing Card transactions**.



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All three reports are located in Compass under the Chapter module > Chapter Reporting. Check them out today!

The screenshot shows the Compass web application interface. The top navigation bar includes the text "Compass™ Membership in motion." and "CHAPTERS > Reports". A search bar is located below the navigation. On the left side, there is a sidebar menu with the following items: "Favorite Searches", "Searches", "Chapter Reporting" (highlighted with a red arrow), "Consolidated Billing Summary", "Consolidated Budget Summary", "Consolidated Cash and Receivables Summary", "GPA Statistics", "Housing Occupancy Report", "Income Statement Summary", and "Initiate Count". The main content area displays three report descriptions, each enclosed in a red-bordered box:

- CONSOLIDATED BILLING SUMMARY**
This report provides a comprehensive summary of the billing groups and scheduled charges for active members.
- CONSOLIDATED BUDGET SUMMARY**
This Budget Summary report provides a breakdown of income and expenses, categorized into actual and budgeted amounts, for all Chapters.
- CONSOLIDATED CASH AND RECEIVABLES SUMMARY**
This report presents a financial summary of the savings and operating fund accounts across all organizations, delinquent members and uncategorized OPC transactions.

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