



OMEGAFI®

June 15, 2023



## Compass Flex is LIVE!

**Meet Compass Flex, a software update that makes it easier to find member records**

**Here's what can you expect with Compass Flex:**

### **1. FIND WHAT YOU NEED, FASTER.**

We interviewed more than a dozen headquarters clients to understand workflow needs and preferences. Then, we created more intuitive software – users can now navigate the interface seamlessly.

### **2. IMPROVE YOUR PEOPLE SEARCHES.**

You have a new “Saved Search” page and quick search options. An updated software look-and-feel; a pre-set date range pick list; drag-and-drop columns; search results grouping; and a quicker export option are a few of the newest updates.



**OMEGAFI®**

1300 Sixth Avenue Columbus, Georgia 31901  
OMEGAFI.COM

### 3. REDUCE ERRORS AND FRUSTRATION.

Compass Flex's improved look-and-feel makes performing tasks intuitive and efficient. Improved usability leads to fewer errors and eliminates single points of failure if "power users" leave your organization.

The screenshot displays the Compass Flex software interface with several open windows:

- COMPASS BILLING PAYMENT PLANS:**

Number of Payment Plans	8
Past Due Payment Plans	8
Payment Plans Total	\$0.00
Total Billed	\$0.00
Total Remaining to be Billed	\$0.00
<a href="#">Open Payment Plans</a>	
- COMPASS BILLING AIR:**

AIR Total	\$75.00
1 - 30 Past Due	\$65.00
31 - 60 Past Due	\$0.00
61 - 90 Past Due	\$0.00
90+ Past Due	\$0.00
Payment Plan AIR Total	\$0.00
<a href="#">Open AIR Summary</a>	
- COMPASS BILLING WORK QUEUE:**

Payments awaiting allocation	3
Unposted Invoice Balance	\$0.00
Transactions posted today	0
Payments posted today	0
Unposted OmegaFi payments	0
Unposted OmegaFi Test payments	0
<a href="#">Open Payment Queue</a>	
<a href="#">Invoice Listing</a>	
<a href="#">Posted Payments</a>	
<a href="#">Unposted Payments</a>	
- COMPASS BILLING ACTIVITY SNAPSHOT:**

Total Outstanding as of 10/05/2021	(\$15.10)
Total Billed During Period	\$100.00
Total Credited During Period	\$0.00
Total Collected During Period	\$0.00
Ending Balance Outstanding	\$85.00
- COMPASS BILLING PAYMENT PLANS:**

Number of Payment Plans	0
Past Due Payment Plans	0
Payment Plans Total	\$0.00
Total Billed	\$0.00
Total Remaining to be Billed	\$0.00
<a href="#">Open Payment Plans</a>	

### Questions about Compass Flex?

We're happy to help! Check out the new [\*\*Compass Flex section\*\*](#) of the [\*\*Compass Help Center\*\*](#). You can also [\*\*contact your Account Manager\*\*](#) for more information.

### Did you know?

We're always looking for ways to help our partners solve their problems. Know someone who needs help with membership database management?

Compass is [\*\*one of three best-in-class membership management software solutions\*\*](#) that OmegaFi offers to membership-based organizations.

OmegaFi, 1300 6th Ave, Columbus, GA 31901

[Unsubscribe](#) [Manage preferences](#)